How to look up a TBT (Template Based Transaction)

To look up TBT’s after having either submitted for approval or when one is pushed back, you can navigate to the following pages in HCM. You can also view any TBT that are in a “Draft” status.

Transaction Status

1. Log into HCM and click on either the Pay Actions or Non-Pay Actions tiles on the HCM Community Users landing page.

2. From the left-side menu, select the Transaction Status menu item.

3. Select a Date Range for the TBT transaction and click on the “Refresh” button. Otherwise, the page defaults to the current month.
4. If you need to DELETE/CANCEL a TBT, simply check to box in the “Select” column and Click on the Delete Selected Transactions button.

5. If you still do not see your transaction, click on the Template Based Transactions link at the bottom of this page.

For more detailed and thorough guides for TBTs, please utilize this link to the HCM Community:

https://www.cu.edu/docs/sbs-transaction-status-drafts-pushbacks